

MICRO GENERAL CORP
LD EXCHANGE
BALANCE SHEET (UNAUDITED)
May 31, 2000

OFFICIAL FILE

ILL. C. C. DOCKET NO. 00-0357
LD Exhibit No. 2

Assets	
Current Assets	
Cash and Cash Equivalents	\$590,404
Accounts Receivable - Trade	3,614,379
Accounts Receivable Trade - Fidelity	268,557
Accounts Receivable Trade-RealEC	13,258
Accounts Receivable Trade-Ec Services	4,065
Allowance - Uncollected Accounts	(219,485)
Accounts Receivable - Chicago Title	5,091
Intercompany Receivable / (Payable)	(252,213)
Prepaid Expenses	1,198,350
Other Assets	352,020

Witness _____
Date 06/13/00 Reporter Tgb

Total Current Assets 5,574,426

Non Current Assets	
Equipment & Improvements	7,100,918
Accumulated Depreciation	(1,451,334)

Total Non Current Assets 5,649,584

Total Assets \$11,224,010
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Liabilities	
Current Liabilities	
Accounts Payable - Trade	\$2,924,424
Other Payables	2,019,495
Accrued Liabilities	130,124
Accrued Taxes	49,103
Current Portion of Capital Leases	338,161

Total Current Liabilities 5,461,307

Non Current Liabilities	
Long Term Liabilities	146,067
Capital Leases	1,566,463

Total Non Current Liabilities 1,712,530

Total Liabilities 7,173,837
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Stockholder's Equity	
Paid in Capital	8,824,483
Retained Earnings - Beginning Year	(2,842,229)
Current Year Profit / (Loss)	(1,932,081)

Total Stockholder's Equity 4,050,173

Total Liabilities and Stockholder's Equity \$11,224,010
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AFFADAVIT

[illegible]

Dale W. Christensen, being sworn, states as follows:

I am Treasurer of LD Exchange.com, Inc., a Delaware corporation which has applied for certification as a telecommunications carrier in the State of Illinois.

The attached document is a balance sheet of LD Exchange.com, Inc., true and correct as of May 31, 2000.


Dale W. Christensen Date _____



Subscribed and sworn to before me this
14th day of June, 2000.
 day month

Signature of Notary Public